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PRESS RELEASE

WAGAMAMA LIMITED ANNOUNCES LAUNCH OF £225 MILLION SENIOR SECURED NOTES OFFERING

Wagamama Limited, a wholly-owned subsidiary of Mabel Mezzco Limited (the “**Company**”), announced today that Wagamama Finance PLC, another wholly-owned subsidiary of the Company, has launched an offering of senior secured notes due 2022 in an aggregate principal amount of £225 million (the “**Notes**”). The Notes will be guaranteed on a senior secured basis by the Company and certain of the Company’s subsidiaries. Interest will be payable semi-annually. The interest rate, offering price and other terms will be determined at the time of pricing of the offering, subject to market conditions. The gross proceeds of the offering will be used (i) to redeem all of Wagamama Finance PLC’s £150 million of outstanding senior secured notes, (ii) pay the accrued interest and the redemption premium for the outstanding senior secured notes, and (iii) repay certain amounts of deferred interest on loan notes.

The Company entered into an amendment and restatement agreement dated June 23, 2017 to its existing Revolving Credit Facility to extend the maturity to six months prior to the maturity of the Notes. The amendment and restatement agreement will become effective subject to certain conditions precedent, including the issuance of the Notes.

Cautionary Statement

*This press release is for information purposes only and does not constitute any offer to sell or the solicitation of an offer to buy any security in the United States or in any other jurisdiction. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or applicable state or foreign securities laws and may not be offered or sold in the United States absent registration under federal or applicable state securities laws or an applicable exemption from such registration requirements. The Notes will be offered in the United States to qualified institutional buyers pursuant to Rule 144A under the Securities Act and outside the United States pursuant to Regulation S under the Securities Act. This press release is being issued pursuant to and in accordance with Rule 135c under the Securities Act.*

This press release may include projections and other “forward-looking” statements within the meaning of applicable securities laws. Any such projections or statements reflect the current views of the Company about further events and financial performance. No assurances can be given that such events or performance will occur as projected and actual results may differ materially from these projections.

*This communication is directed only at (i) persons who are outside the United Kingdom, (ii) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “**Order**”) or (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as “relevant persons”). Any investment activity to which this communication relates will only be available to, and will only be engaged in with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.*

Neither the content of the Company’s website nor any website accessible by hyperlinks on the Company’s website is incorporated in, or forms part of, this announcement. The distribution of this announcement into certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. The information contained in this announcement constitutes inside information for purposes of Regulation (EU) No 596/2014.

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